



2019

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		12,640,155.00	--
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		13,764		0
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		43.86%	87,250,000	
		14.11%	28,075,000	21,056,250
		1.79%	3,563,312	
		1.68%	3,334,472	
		1.34%	2,671,931	
1		0.97%	1,929,612	
		0.93%	1,846,100	

		0.90%	1,800,000			
		0.86%	1,720,000			
3		0.81%	1,601,640			
10						

87,250,000

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	6,050,955	6,050,955		0	12	2019 8 6
1	6,050,955	6,050,955		0	12	2019 8 6
	12,101,910	12,101,910	0	0	--	--

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1.

项目	本期末	上年期末	增减比例	重大变动说明
货币资金	78,939,989.70	148,949,637.56	-47.00%	减少主要原因：经营性现金净流入增加7,085万元，工程性及设备支出增加9,860万元，分红支出7,126万元。
交易性金融资产	455,500,000.00	0.00	100.00%	增加主要原因：会计政策变更，理财资金核算由其他流动资产科目重新分类到此科目。
应收票据	63,697,693.84	73,003,094.15	-12.75%	减少主要原因：票据到期承兑。
应收账款	153,241,970.17	128,823,721.17	19.00%	增加主要原因：随营收的增加自然增加。
预付款项	2,367,846.10	3,546,938.41	-33.24%	减少主要原因：预付款项到期支付。
其他流动资产	13,213,521.37	123,134,133.32	-96.49%	减少主要原因：理财资金核算由此资产科目重新分类到交易性金融资产科目。
在建工程	3,079,029.62	730,204.37	324.60%	增加主要原因：江西天孚在建工程增加。
长期股权投资	3,079,029.62	730,204.37	324.60%	增加主要原因：随营收的增加相应票据支付金额增加。
应付账款	67,189,532.25	39,960,299.03	68.14%	增加主要原因：经营性应付材料款。
其他应付款	14,853,560.24	20,074,941.00	-26.01%	减少主要原因：江西天孚按工程进度退回部分工程押金。

2.

项目	本年累计	上年同期累计	增减比例	重大变动说明
营业收入	383,504,414.49	324,519,646.11	18.18%	增加主要原因：积极开拓海外市场，外销比重进一步提高。
营业成本	163,023,093.59	104,254,000.00	56.40%	增加主要原因：随营业收入增加而增加。
投资收益	5,946,209.29	13,269,215.44	-55.15%	减少主要原因：利用闲置流动资金进行理财，理财收益减少。
其他收益	1,085,900.00	2,247,851.68	-51.70%	减少主要原因：税收贡献。

3.

项目	2019年1-6月	2018年1-6月	变动比例	变动原因
经营活动产生的现金流量净额	119,658,898.62	79,808,733.95	89.90%	增加主要原因：随营收的增加，经营性收款增加9,457万元，应付账款支出增加442万元，工资州支出增加207万元。经营
投资活动产生的现金流量净额	-4,000,000.00	-4,000,000.00	0.00%	投资活动产生的现金流量净额与去年持平。
筹资活动产生的现金流量净额	16,000,000.00	16,000,000.00	0.00%	筹资活动产生的现金流量净额与去年持平。
现金及现金等价物净增加额	131,658,898.62	91,808,733.95	89.90%	增加主要原因：随营收的增加，经营性收款增加9,457万元，应付账款支出增加442万元，工资州支出增加207万元。经营
期初现金及现金等价物余额	1,000,000.00	1,000,000.00	0.00%	期初现金及现金等价物余额与去年持平。
期末现金及现金等价物余额	132,658,898.62	92,808,733.95	89.90%	增加主要原因：随营收的增加，经营性收款增加9,457万元，应付账款支出增加442万元，工资州支出增加207万元。经营

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	2019 9 30	2018 12 31
	78,939,989.70	148,949,637.56
	455,500,000.00	0.00
	63,697,693.84	73,003,094.15
	153,241,370.17	128,697,781.17
	2,367,846.10	3,546,938.41
	1,565,420.67	1,562,635.25
	63,486,466.91	62,050,284.82
	13,913,591.37	423,134,133.32

11/11/2019



	67,189,532.25	39,960,299.03
	3,349,748.07	4,079,341.13
	15,712,714.13	17,410,633.15
	17,683,857.28	11,614,261.90
	14,853,560.24	

	198,901,910.00	198,941,910.00
	408,783,923.19	403,830,068.19
	9,481,000.00	9,880,200.00
	117,201.04	121,922.66
	63,129,712.70	63,129,712.70
		0.00
	469,153,724.17	414,518,682.51
	1,130,605,471.10	1,070,662,096.06
	1,562,820.05	1,241,086.16
	1,132,168,291.15	1,071,903,182.22
	1,289,088,346.28	1,195,002,282.85

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	2019 9 30	2018 12 31
	70,927,459.75	141,144,190.19
	455,500,000.00	0.00
	63,697,693.84	73,003,094.15
	156,024,258.93	128,488,511.65
	29,098,245.26	4,395,670.67
	340,431.50	291,340.50

	344,830.05	421,339,027.55
	839,621,599.37	829,696,794.78
	86,148,883.33	17,357,117.44
	120,363,877.00	117,472,566.65
	91,756,959.41	95,374,479.65
	4,769,521.87	169,902.90
	7,049,896.77	7,178,416.05
	543,100.37	730,204.78
	2,228,901.54	1,273,760.98
	6,676,624.54	999,371.40
	319,537,764.83	240,555,819.85
	1,159,159,364.20	1,070,252,614.63

	17,247,082.14	10,492,633.91
	109,058,064.36	31,764,967.49
	3,349,748.07	4,079,341.13
	6,687,865.75	7,375,652.56
	7,500,254.65	2,896,608.15
	9,943,000.00	32,680,200.00
	342,000.00	
	153,786,014.97	89,289,403.24
	153,786,014.97	89,289,403.24
	198,901,910.00	198,941,910.00
	408,543,809.52	403,589,954.52
	9,481,000.00	9,880,200.00

2019

121,991.88
63,129,712.70
325,059,842.29
980,963,211.39
1,070,252,614.63

117,308,110.19
117,308,110.19
76,763,083.48
58,249,724.14

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	870,449.18	-330,112.02
“ ”		
“ ”		
“ ”		
“ ”	-233,568.82	136,371.59
“ ”	-135,357.02	-224,834.95
“ ”		
“ ”	57,923,886.45	43,114,416.71
	2,313.30	234,893.31
	102,915.34	1,026.31
“ ”	57,823,284.41	43,348,283.71
	8,867,813.15	6,396,717.25
“ ”	48,955,471.26	36,951,566.46
1. “ ”	48,955,471.26	36,951,566.46
2. “ ”		
1.	48,875,007.28	36,830,674.10
2.	80,463.98	120,892.36
“ ”	-2,769.60	
	-2,769.60	
1.		
2.		

5.			
		-2,769.60	

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ㄥ	135,545,696.42	118,117,341.81
	87,644,235.91	79,515,254.98
	990,196.24	939,284.48
	1,842,306.76	1,940,877.34
	5,236,191.09	3,208,445.00
	7,176,134.84	6,640,042.57
	-2,574,790.46	-3,057,858.97
	524,749.10	822,397.56
	450,000.00	797,900.00
“ ”	4,727,213.07	1,859,953.36
	870,449.18	-330,112.02
“ ”		
“ ”		
“_”	-173,979.15	136,371.59
“_”	-377,511.35	395,095.75
“_”		
ㄥ “ ”	39,857,144.61	32,120,617.11
	600.00	140,254.53
	102,915.34	1,026.31
ㄥ “ ”	39,754,829.27	32,259,845.33
	5,979,496.25	4,669,603.22
ㄥ “ ”	33,775,333.02	27,590,242.11

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Ч	383,504,414.49	324,519,646.11
	383,504,414.49	324,519,646.11
Ч	244,905,053.25	222,087,117.71
	174,712,000.15	164,521,842.01
	4,537,342.42	4,446,380.49
	6,329,261.12	6,302,809.59
	21,749,144.48	19,878,083.27
	41,700,912.15	33,100,513.87
	-4,123,607.07	-6,162,511.52
	2,206,883.39	3,965,928.09
	2,247,851.68	1,085,900.00
“ ”	13,269,215.44	5,946,209.29
	540,494.49	268,173.06
“ ”		
“ ”		

“ ”		
“ ”	-1,402,337.95	

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91,349,298.77
91,165,907.70
183,391.07
0.4835
0.4835

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	7,971,633.63	5,318,630.65
	6,094,368.78	6,688,137.57
	434,370,451.72	337,736,164.61
□	153,145,135.00	148,710,371.07
□		
	66,389,786.41	56,517,107.51
	49,933,412.80	41,478,368.38
	15,243,117.88	12,222,083.80
	284,711,452.09	258,927,930.76
	149,658,999.63	78,808,233.85
□		
	1,277,400,000.00	533,299,645.42
	12,728,720.95	5,678,036.23
□		4,000.00
		14,322,921.00
	1,290,128,720.95	553,304,602.65

□	117,642,955.70	19,041,564.67
	1,317,464,690.00	857,950,000.00
	3,350,000.00	1,318,205.00
	1,438,457,645.70	878,309,769.67
	-148,328,924.75	-325,005,167.02
□		
		183,482,885.12
	2,706,670.16	2,158,164.03
	2,706,670.16	185,641,049.15
	399,200.00	
□	71,262,687.60	59,472,000.00
□		
	2,735,431.94	2,026,447.13
	74,397,319.54	61,498,447.13
	-71,690,649.38	124,142,602.02
□	350,926.64	902,734.12
□	-70,009,647.86	-121,151,597.03
	148,949,637.56	327,122,183.48
□	78,939,989.70	205,970,586.45

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□	415,811,712.80	325,729,396.39

	7,971,633.63	5,314,887.25
	3,956,061.30	5,854,020.99
	427,739,407.73	336,898,304.63
□	242,431,811.75	208,461,347.90
	27,437,963.35	24,639,739.46
	25,157,859.74	17,864,478.35
	11,954,687.55	11,472,304.34
	306,982,322.39	262,437,870.05
	120,757,085.34	74,460,434.58
□		
	1,277,400,000.00	574,799,645.42
	12,728,720.95	5,678,036.23
□		
	1,290,128,720.95	580,477,681.65
□	10,464,016.23	13,168,282.72
	1,399,207,627.71	887,950,000.00
	1,409,671,643.94	901,118,282.72
	-119,542,922.99	-320,640,601.07
□		
		183,482,885.12
	2,706,670.16	2,158,164.03
	2,706,670.16	185,641,049.15
	399,200.00	1,000,000.00
□	71,262,687.60	59,472,000.00
	2,735,431.94	1,116,062.12

2019

61,588,062.12
124,052,987.03
902,734.12
-121,224,445.34
321,863,027.88
200,638,582.54

	62,050,284.82	62,050,284.82	
	423,134,133.32	1,934,133.32	-421,200,000.00
	840,944,504.68	840,944,504.68	
	36,331,130.21	36,331,130.21	
	254,513,207.91	254,513,207.91	
	17,006,463.88	17,006,463.88	
	40,832,802.81	40,832,802.81	
	730,204.78	730,204.78	
	3,050,807.18	3,050,807.18	
	1,593,161.40	1,593,161.40	
	354,057,778.17	354,057,778.17	
	1,195,002,282.85	1,195,002,282.85	



	2018 12 31	2019 01 01	

	7,178,416.05	7,178,416.05	
	730,204.78	730,204.78	
	1,273,760.98	1,273,760.98	
	999,371.40	999,371.40	
	240,555,819.85	240,555,819.85	
	1,070,252,614.63		



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